69U-162.010 Notification of Proposed Appointment.

(1) A licensed family trust company that is required under section 662.125(3), F.S., to notify the Office of the proposed appointment of an individual to the board of directors or addition of a member, or appointment or employment of an individual as an officer or manager or member acting in a managerial capacity or equivalent position must notify the Office of such proposed appointment, addition, or employment using Form OFR-162-07, "Notification of Proposed Appointment of a Director, Addition of a Member, or Employment of an Officer, Manager, or Member Acting in a Managerial Capacity, or Equivalent Position," effective 11/2015, herein incorporated by reference and available at https://www.flrules.org/Gateway/reference.asp?No=Ref-06070.

(2) The notification must be accompanied by a completed Form OFR-162-Bio, "Biographical Report," effective 11/2015, incorporated by reference in subsection 69U-162.009(6), F.A.C., for the individual proposed.

(3) Such notification must be provided to the Office at least 60 days before the proposed appointment, addition, or employment becomes effective.

Rulemaking Authority 662.140 FS. Law Implemented 662.121, 662.1215, 662.125(3), (4), (5) FS. History–New 11-19-15.