

CERTIFICATE OF CAPITAL

In accordance with the provisions of Section 663.055, Florida Statutes, _____, a banking corporation duly incorporated under the laws of _____, does hereby certify to the Office of Financial Regulation, that, as of the close of business _____, 20____, (*must be not later than the end of the last calendar year*) the amount of its capital accounts, including paid-in capital, surplus, and undivided profits, expressed in the currency of the country of its incorporation, and the U.S. dollar equivalents thereof, were:

(U.S. dollar amounts in 000's)

	<u>Amount</u>	U.S. Dollar <u>Equivalents</u>
Paid-in Capital Stock	_____	_____
Surplus	_____	_____
Undivided Profits	_____	_____
Other (Specify)	_____	_____
Totals	_____	_____

Rate of exchange as of the date above: _____.

Date: _____, 20 _____

By: _____
(Signature)

Name: _____
(Print name)

Title: _____